

SCHEDULE D

FORM OF AMENDING AGREEMENT

Amending Agreement in respect of an Amended and Restated Unanimous Shareholders Agreement dated October 20, 2020 (“USA”) and Administrative Services Agreement as amended from time to time (“ASA”) among:

**CANADIAN SECURE TOKEN GOVERNANCE AUTHORITY (CSTGA) INC. /
AUTORITÉ CANADIENNE DE GOUVERNANCE DES JETONS SÉCURISÉS
(ACGJS) INC.**

(the “**CORPORATION**”)

AND

The Persons set out in Schedule A to the USA

WHEREAS Comwave Networks Inc. (“**Comwave**”) has expressed a desire to the Corporation to become a party to the USA and ASA (collectively, the “**CSTGA Agreements**”); and

WHEREAS the Corporation and the Shareholders have agreed to amend the CSTGA Agreements to provide that Comwave shall become a party to the CSTGA Agreements upon the execution and delivery of this Agreement;

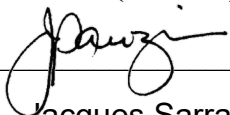
For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree as follows:

1. Upon execution and delivery of this Agreement, Comwave shall become a party to the CSTGA Agreements and shall be bound by all terms and conditions therein in the same manner and to the same extent as if Comwave had been an original signatory thereto, and the CSTGA Agreements shall be deemed to be amended accordingly.
2. The undersigned hereby certifies that it is a Canadian carrier registered and in good standing with the CRTC (including with respect to NAS and other DCS filings).
3. The parties to this Agreement agree to take all such necessary action, execute and deliver all documents and instruments and do such further and other things as may be necessary to implement and carry out the intent of this Agreement and the CSTGA Agreements.

CONFIDENTIAL

DATED at Toronto this 2 day of June, 2021.

**CANADIAN SECURE TOKEN
GOVERNANCE AUTHORITY (CSTGA)
INC./ AUTORITÉ CANADIENNE DE
GOUVERNANCE DES JETONS
SÉCURISÉS (ACGJS) INC.**

By: _____

Name: Jacques Sarrazin

Title: President and CEO

COMWAVE NETWORKS INC.

By: _____

Digitally signed by Ron Barzakay
DN: cn=Ron Barzakay, o=Comwave,
ou_email=barzakay@comwave.net,
c=CA
Date: 2021.06.07 10:15:23 -0400

Name: Ron Barzakay

Title: CTO